SICOMINES

2021-2023

278.6/305.9/334.7 2021-2023 EPS 1.06/1.17/1.29

P/E 5.3/4.8/4.3 7.40 2021 7

PE

| / | 2019 | 2020 | 2021E | 2022E | 2023E |
|---|---|---|---|---|---|

| 2019 | 2020 | 2021E | 2022E | 2023E |
|---|---|---|---|---|
| 850,884 | 974,749 | 1,068,808 | 1,162,934 | 1,253,948 |
| 765,576 | 874,773 | 959,659 | 1,043,965 | 1,126,469 |
| 10.0% | 10.3% | 10.2% | 10.2% | 10.2% |
| 5,375 | 5,724 | 6,747 | 7,342 | 7,916 |
| 4,606 | 5,020 | 5,782 | 6,291 | 6,784 |
| 0.5% | 0.5% | 0.5% | 0.5% | 0.5% |
| 22,134 | 22,587 | 27,787 | 30,234 | 32,600 |
| 2.6% | 2.3% | 2.6% | 2.6% | 2.6% |
| 5,868 | 5,092 | 4,135 | 4,026 | 3,656 |
| 0.7% | 0.5% | 0.4% | 0.3% | 0.3% |
| 16511 | 21838 | 23945 | 26054 | 28093 |
| 1.9% | 2.2% | | | |