Hong Kong E change and Clearing Limited and The Stock E change of Hong Kong Limited take no re pon ibilit for the content of thi anno ncement, make no repre entation a to it acc rac or completene and e pre l di claim an liabilit hat oe er for an lo ho oe er ari ing from or in reliance pon the hole or an part of the content of thi anno ncement.

中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint tock limited compan incorporated in the People' Rep blic of China ith limited liabilit)

(Stock Code: 390)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 JUNE 2017

The board of directors (the "**Board**" or the "**Board of Directors**") of China Railway Group Limited (the "**Compa y**") is pleased to announce that the annual general meeting for the year 2016 of the Company (the "**AGM**") was held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Wednesday, 28 June 2017 with a combination of on-site and online voting.

I. CONVENING AND ATTENDANCE OF THE AGM

As at the date of the AGM, the total number of issued shares of the Company was 22,844,301,543 shares (including 18,636,911,543 A shares and 4,207,390,000 H shares), which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no restrictions on any shareholder casting votes onany shar5lasnwhar5lasnw8(shar8(shar3ntions)p1Tw tshar5lasn of 35 shareholders and authorised holding an aggregate of 13,765,382,300 shares (including 12,577,893,608 A shares and 1,187,488,692 H shares), shpresenting 60.257400% of the total issued of the Comp (a,)12.5(were)12.55lasesent at the AGM or participated the online voting. The AGM was chaired by Mr. LI Changjin, the Chairman of the Board. The holding of the AGM was in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company.

At the AGM, all the proposed resolutions set out in the notice of the AGM dated 12 May 2017 and the supplemental notice of the AGM dated 14 June 2017 were voted on by poll via a combination of on-site and online voting.

II. POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:

Resolutions				

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
7	To consider and approve the proposal in relation to the engagement of the auditors for 2017, appointment of PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers as the domestic and overseas auditors of the Company, respectively, for 2017 for a term ending at the next annual general meeting of the Company, the aggregate remuneration shall not be more than RMB31.30 million in principle.	12,577,887,708 (A shares) 1,186,085,692 (H shares) (99.989765%)	5,900 (A shares) 1,000 (H shares) (0.000050%)	0 (A shares) 1,402,000 (H shares) (0.010185%)
8	To consider and approve the proposal in relation to the engagement of internal control auditors for 2017, appointment of PricewaterhouseCoopers Zhong Tian LLP as the internal control auditors for 2017 for a term ending at the next annual general meeting of the Company, the remuneration shall not be more than RMB1.80 million in principle.	12,577,887,708 (A shares) 1,186,085,692 (H shares) (99.989765%)	5,900 (A shares) 1,000 (H shares) (0.000050%)	0 (A shares) 1,402,000 (H shares) (0.010185%)
9	To consider and approve the proposal in relation to the provision of total amount of external guarantee by the Company for second half of 2017 and first half of 2018.	12,565,356,097 (A shares) 535,518,669 (H shares) (95.172618%)	12,367,803 (A shares) 570,000,421 (H shares) (4.230673%)	169,708 (A shares) 81,969,602 (H shares) (0.596709%)
10	To consider and approve the proposed amendments to the Salary (Remuneration) Management Measures of Directors and Supervisors of the Company.	12,577,887,708 (A shares) 1,186,085,692 (H shares) (99.989765%)	5,900 (A shares) 1,000 (H shares) (0.000050%)	0 (A shares) 1,402,000 (H shares) (0.010185%)
11	To consider and approve the proposal on the salary (remuneration) of directors and supervisors of the Company for the year of 2016.	12,577,886,708 (A shares) 1,186,085,692 (H shares) (99.989758%)	6,900 (A shares) 1,000 (H shares) (0.000057%)	0 (A shares) 1,402,000 (H shares) (0.010185%)
12	To consider and approve the proposal on the purchase of liabilities insurance for directors, supervisors and senior management of the Company for the year of 2017.	12,577,887,708 (A shares) 1,185,630,692 (H shares) (99.986460%)	5,900 (A shares) 1,000 (H shares) (0.000050%)	0 (A shares) 1,857,000 (H shares) (0.013490%)

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		**For**	**Against**	**Abstained**
13	To consider and approve the proposal in relation to the issuance of asset securitisation products. An authorisation is proposed to be granted to the Chairman of the Board and the president of the Company to jointly handle all matters relating to the asset securitisation with full power. The authorisation will be valid for 24 months from the date of approval at the Company's general meeting.	12,577,887,708 (A shares) 1,186,085,692 (H shares) (99.989765%)	5,900 (A shares) 1,000 (H shares) (0.000050%)	0 (A shares) 1,402,000 (H shares) (0.010185%)
Special resolutions		**For**	**Against**	**Abstained**
14	To consider and approve the proposal on granting a general mandate to issue New Securities to the board of directors of the Company.	12,549,389,775 (A shares) 367,692,346 (H shares) (93.837438%)	28,395,403 (A shares) 818,332,346 (H shares) (6.151139%)	108,430 (A shares) 1,464,000 (H shares) (0.011423%)
15	To consider and approve the proposed amendments to the articles of association of the Company as set out in the Appendix to the circular of the Company dated 12 May 2017.	12,565,520,905 (A shares) 551,136,051 (H shares) (95.287270%)	12,372,703 (A shares) 603,205,138 (H shares) (4.471927%)	0 (A shares) 33,147,503 (H shares) (0.240803%)
Ordinary resolutions		**For**	**Against**	**Abstained**
16	To consider and approve the proposal of the composition plan of the fourth session of the board of directors of the Company, namely:			
	(i) re-election of Mr. LI Changjin as executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company;	12,577,718,000 (A shares) 1,019,628,978 (H shares) (98.779291%)	175,608 (A shares) 164,692,714 (H shares) (1.197702%)	0 (A shares) 3,167,000 (H shares) (0.023007%)
	(ii) re-election of Mr. ZHANG Zongyan as executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company;	12,577,887,708 (A shares) 1,145,503,612 (H shares) (99.694952%)	5,900 (A shares) 39,556,080 (H shares) (0.287402%)	0 (A shares) 2,429,000 (H shares) (0.017646%)

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
	(iii) election of Mr. ZHOU Mengbo as executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company;	12,577,887,708 (A shares) 1,145,648,612 (H shares) (99.696006%)	5,900 (A shares) 39,411,080 (H shares) (0.286348%)	0 (A shares) 2,429,000 (H shares) (0.017646%)
	(iv) election of Mr. ZHANG Xian as executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company;	12,577,887,708 (A shares) 1,145,648,612 (H shares) (99.696006%)	5,900 (A shares) 39,411,080 (H shares) (0.286348%)	0 (A shares) 2,429,000 (H shares) (0.017646%)
	(v) re-election of Mr. GUO Peizhang as independent non-executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company;			

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
	(viii) election of Mr. CHUNG Shui Ming Timpson as independent non-executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company; and	12,574,151,440 (A shares) 694,098,189 (H shares) (96.388530%)	3,742,168 (A shares) 490,961,503 (H shares) (3.593824%)	0 (A shares) 2,429,000 (H shares) (0.017646%)
	(ix) election of Mr. MA Zonglin as non-executive director of the Company for a term of three years commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the board of directors of the Company.	12,577,887,708 (A shares) 1,122,746,612 (H shares) (99.529632%)	5,900 (A shares) 62,313,080 (H shares) (0.452722%)	0 (A shares) 2,429,000 (H shares) (0.017646%)
17	To consider and approve the proposal on the proposed shareholder representative supervisors ervisors term7 TD0331 Tc5(asharposed)8T3er the			

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company's H share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the AGM.

III. LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Jia Yuan Law Firm, the convening and procedures, the qualifications of the attendees and the convener and the voting process of the AGM conformed to the requirements of the law, administrative regulations and the articles of association of the Company. The voting results were lawful and valid.

By Order of the Board
China Railway Group Limited
Li Changjin
Chairman

Beijing, the PRC
28 June 2017

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peihang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpon; and the non-executive director is MA Zonglin.