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中國中鐵股份有限公司

CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 23 JUNE 2021

The board of directors (the "**Board**" or the "**Board of Directors**") of China Railway Group Limited (the "**Company**") is pleased to announce that the annual general meeting for the year 2020 of the Company (the "**AGM**") was held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Wednesday, 23 June 2021 with a combination of on-site and online voting.

I. CONVENING AND ATTENDANCE OF THE AGM

As at the date of the AGM, the total number of issued shares of the Company was 24,570,929,283 shares (including 20,363,539,283 A shares and 4,207,390,000 H shares), which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the AGM. A total of 119 shareholders and

II. POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:

Resolutions		Total number of votes (shares)		
Ordinary resolutions		For	Against	Abstained
1	To consider and approve the report of the board of directors of the Company for the year ended 31 December 2020.	12,743,087,713 (A shares) 1,538,580,646 (H shares) (99.851303%)	6,052,100 (A shares) 5,104,000 (H shares) (0.077999%)	793,798 (A shares) 9,318,097 (H shares) (0.070698%)
2	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2020.	12,743,087,713 (A shares) 1,538,580,646 (H shares) (99.851303%)	6,052,100 (A shares) 5,104,000 (H shares) (0.077999%)	793,798 (A shares) 9,318,097 (H shares) (0.070698%)
3	To consider and approve the work report of independent directors of the Company for the year ended 31 December 2020.	12,743,087,713 (A shares) 1,538,580,646 (H shares) (99.851303%)	6,052,100 (A shares) 5,104,000 (H shares) (0.077999%)	793,798 (A shares) 9,318,097 (H shares) (0.070698%)
4	To consider and approve the 2020 A share annual report and the abstract, H share annual report and results announcement for the year of 2020 of the Company.	12,743,095,713 (A shares) 1,538,580,646 (H shares) (99.851359%)	6,044,100 (A shares) 5,104,000 (H shares) (0.077943%)	793,798 (A shares) 9,318,097 (H shares) (0.070698%)
5	To consider and approve the audited consolidated financial statements of the Company for the year ended 31 December 2020.	12,743,075,613 (A shares) 1,538,580,646 (H shares) (99.851219%)	6,046,400 (A shares) 5,104,000 (H shares) (0.077959%)	811,598 (A shares) 9,318,097 (H shares) (0.070822%)
6	To consider and approve the profit distribution plan of the Company for the year ended 31 December 2020.	12,743,100,611 (A shares) 1,551,678,643 (H shares) (99.942969%)	6,823,100 (A shares) 1,324,000 (H shares) (0.056961%)	9,900 (A shares) 100 (H shares) (0.000070%)
7	To consider and approve the proposal in relation to the engagement of the auditors for 2021, re-appointment of PricewaterhouseCoopers as the Company's international auditor and PricewaterhouseCoopers Zhong Tian LLP as the Company's domestic auditor for 2021 for a term ending at the next annual general meeting of the Company and to authorise the board of directors of the Company to agree the remuneration with PricewaterhouseCoopers and PricewaterhouseCoopers Zhong Tian LLP with reference to the work scope and audit requirements for 2021.	12,743,270,711 (A shares) 1,551,678,643 (H shares) (99.944158%)	6,540,200 (A shares) 1,324,000 (H shares) (0.054983%)	122,700 (A shares) 100 (H shares) (0.000859%)

Resolutions		Total number of votes (shares)		
Ordinary resolutions		For	Against	Abstained
8	To consider and approve the proposal in relation to the appointment of internal control auditor for 2021, re-appointment of PricewaterhouseCoopers Zhong Tian LLP as the internal control auditor of the Company for 2021 for a term ending at the next annual general meeting of the Company, the remuneration shall not exceed RMB1.80 million.	12,743,270,711 (A shares) 1,551,008,643 (H shares) (99.939474%)	6,540,200 (A shares) 1,324,000 (H shares) (0.054983%)	122,700 (A shares) 670,100 (H shares) (0.005543%)
9	To consider and approve the proposal on the salary (remuneration, work subsidy) of directors and supervisors of the Company for the year of 2020.	12,740,663,813 (A shares) 1,523,942,700 (H shares) (99.732014%)	9,125,898 (A shares) 29,059,943 (H shares) (0.266979%)	143,900 (A shares) 100 (H shares) (0.001007%)
10	To consider and approve the proposal on the purchase of liabilities insurance for directors, supervisors and senior management of the Company for the year of 2021.	12,741,675,013 (A shares) 1,510,574,035 (H shares) (99.645616%)	7,444,700 (A shares) 33,110,611 (H shares) (0.283545%)	813,898 (A shares) 9,318,097 (H shares) (0.070839%)
11	To consider and approve the proposal in relation to the total amount of the provision of external guarantee by the Company for the second half of 2021 to the first half of 2022.	12,632,155,811 (A shares) 428,713,348 (H shares) (91.315999%)	105,881,783 (A shares) 975,529,313 (H shares) (7.560762%)	11,896,017 (A shares) 148,760,082 (H shares) (1.123239%)

As more than 50% of the votes were cast in favour of resolutions 1 to 11, such resolutions were duly passed as ordinary resolutions.

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company's H share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the AGM.

III. LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Jia Yuan Law Offices, the convening and procedures, the qualifications of the convener and attendees and the voting process conformed to the requirements of the law, regulations, normative documents and the articles of association of the Company. The voting results were lawful and valid.

By Order of the Board
China Railway Group Limited
He Wen Tam Chun Chung
Joint Company Secretaries

Beijing, the PRC
23 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.