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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 390)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 25 JUNE 2018 AND APPOINTMENT OF SUPERVISOR

The board of directors (the "**Board**" or the "**Board of Directors**") of China Railway Group Limited (the "**Company**") is pleased to announce that the annual general meeting for the year 2017 of the Company (the "**AGM**") was held at the Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC, at 9:30 a.m. on Monday, 25 June 2018 with a combination of on-site and online voting.

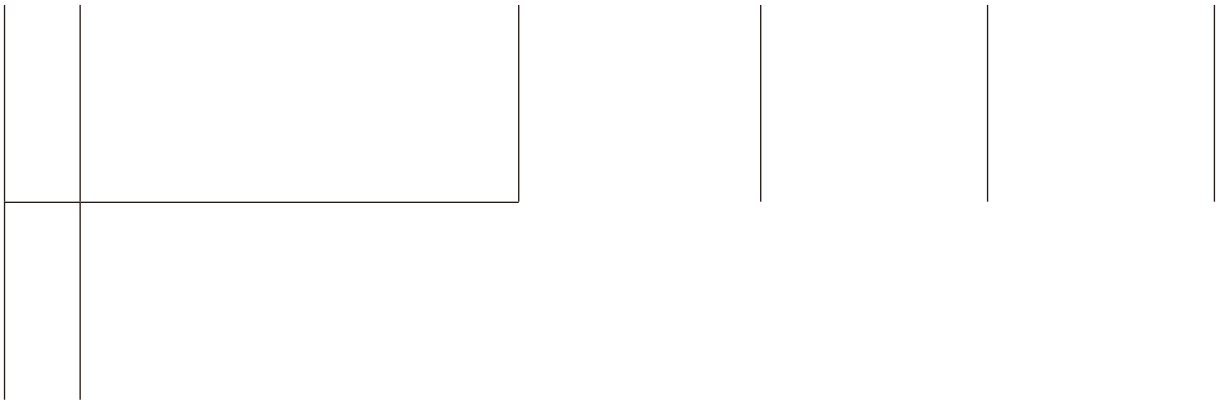
I. CONVENING AND ATTENDANCE OF THE AGM

As at the date of the AGM, the total number of issued shares of the Company was 22,844,301,543 shares (including 18,636,911,543 A shares and 4,207,390,000 H shares), which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the AGM. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the AGM. A total of 51 shareholders and authorised proxies holding an aggregate of 13,837,794,255 shares (including 12,587,587,491 A shares and 1,250,206,764 H shares), representing 60.574381% of the total issued share capital of the Company, were present at the AGM or participated the online voting. The AGM was chaired by Mr. LI Changjin, the Chairman of the Board. The holding of the AGM was in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company.

At the AGM, all the proposed resolutions set out in the notice of the AGM dated 11 May assocviambination of on-site and online voting.

II. POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:



Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
8	To consider and approve the proposal in relation to the engagement of the auditors for 2018, re-appointment of PricewaterhouseCoopers as the Company's international auditors and PricewaterhouseCoopers Zhong Tian LLP as the Company's domestic auditors for 2018 for a term ending at the next annual general meeting of the Company, the aggregate remuneration shall be RMB33.30 million.	12,587,538,991 (A shares) 1,245,638,765 (H shares) (99.966638%)	300 (A shares) 4,096,999 (H shares) (0.029610%)	48,200 (A shares) 471,000 (H shares) (0.003752%)
9	To consider and approve the proposal in relation to the appointment of internal control auditors for 2018, re-appointment of PricewaterhouseCoopers Zhong Tian LLP as the internal control auditors of the Company for 2018 for a term ending at the next annual general meeting of the Company, the remuneration shall be RMB1.80 million.	12,587,538,991 (A shares) 1,249,483,764 (H shares) (99.994425%)	300 (A shares) 1,000 (H shares) (0.000009%)	48,200 (A shares) 722,000 (H shares) (0.005566%)
10	To consider and approve the proposal in relation to the total amount of the provision of external guarantee by the Company for July 2018 to June 2019.	12,575,155,538 (A shares) 402,965,383 (H shares) (93.787497%)	11,701,783 (A shares) 698,464,798 (H shares) (5.132080%)	730,170 (A shares) 148,776,583 (H shares) (1.080423%)
11	To consider and approve the proposal on the salary (remuneration, work subsidy) of directors and supervisors of the Company for the year of 2017.	12,587,513,091 (A shares) 1,218,859,764 (H shares) (99.772931%)	12,300 (A shares) 30,719,000 (H shares) (0.222082%)	62,100 (A shares) 628,000 (H shares) (0.004987%)

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		**For**	**Against**	**Abstained**
12	To consider and approve the proposal on the purchase of liabilities insurance for directors, supervisors and senior management of the Company for the year of 2018.	12,587,525,091 (A shares) 1,217,174,764 (H shares) (99.760840%)	14,200 (A shares) 30,720,000 (H shares) (0.222104%)	48,200 (A shares) 2,312,000 (H shares) (0.017056%)
Special resolutions		**For**	**Against**	**Abstained**
13	To consider and approve the proposal on granting a general mandate to issue new shares to the board of directors of the Company.	12,564,516,027 (A shares) 210,903,008 (H shares) (92.322655%)	23,023,264 (A shares) 1,036,142,756 (H shares) (7.654153%)	48,200 (A shares) 3,161,000 (H shares) (0.023192%)
14	To consider and approve the proposed amendments to the Articles of Association of the Company as set out in the Appendix II to the circular of the Company dated 11 May 2018.	12,578,033,838 (A shares) 399,821,826 (H shares) (93.785580%)	9,505,453 (A shares) 847,317,938 (H shares) (6.191908%)	48,200 (A shares) 3,067,000 (H shares) (0.022512%)
15	To consider and approve the proposed amendments to the Procedural Rules for the Board of the Company as set out in the Appendix III to the circular of the Company dated 11 May 2018.	12,578,033,838 (A shares) 412,753,036 (H shares) (93.879029%)	9,505,453 (A shares) 834,386,728 (H shares) (6.098459%)	48,200 (A shares) 3,067,000 (H shares) (0.022512%)
Ordinary resolution		**For**	**Against**	**Abstained**
16	To consider and approve the appointment of Mr. ZHANG Huijia as shareholder representative supervisor of the Company for a term commencing immediately after the conclusion of the AGM until the expiry of the term of the fourth session of the supervisory committee of the Company.	12,586,771,581 (A shares) 1,048,960,732 (H shares) (98.539782%)	753,810 (A shares) 198,164,032 (H shares) (1.437497%)	62,100 (A shares) 3,082,000 (H shares) (0.022721%)

As more than 50% of the votes were cast in favour of resolutions 1 to 12 and 16, such resolutions were duly passed as ordinary resolutions. As more than two-thirds of the votes were cast in favour of resolutions 13 to 15, such resolutions were duly passed as special resolutions.

In compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Company's H share registrar, Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the AGM.

III. LAWYERS' CERTIFICATION